

Income & Expenditure Calculator

Client: _____
 Address: _____

Date: _____
 Our Ref: _____

MONTHLY INCOME	AMOUNT	MONTHLY EXPENDITURE	AMOUNT
Wage1		Mortgage/Rent	
Wage 2		Mortgage Endowment	
Occupational Pension		Mortgage Arrears	
Child Benefit		Secured Loan	
Inc Support/JSA		Council Tax	
SSP/IB		Buildings Insurance	
Retirement Pension		Contents Insurance	
DLA/AA		Life Insurance	
Care Allowance		Personal Pension	
Child Maintenance		Gas/Electricity	
Family Contribution		Telephone	
Tax Credits		TV Licence	
Other		Food & Cleaning	
		Toiletries	
		Tobacco/Alcohol	
		Clothing	
		Child Maintenance	
		School Meals	
		Pocket Money	
		Travel Expenses	
		Car Insurance	
		Car Finance	
		Servicing/Recovery Service	
		Petrol	
		Health Costs	
		TV/Video Rental	
INCOME TOTAL		EXPENDITURE TOTAL	
MONTHLY CASHFLOW SUMMARY		AMOUNT	
Total monthly income			
Total monthly outgoings			
BALANCE/ SHORTFALL			
CREDITOR	ACCOUNT BAL	PAYMENT OFFER	
TOTAL			